

MANUFACTURING – CONSUMER FASHION PRODUCT

\$700,000



Proudly made in the USA! This renowned product manufacturer creates and sells high-end soft goods. The product is assembled with American-made material, creating strong customer loyalty.

Seasonal product offerings enable the business to introduce new product several times each year. The product line is represented by brokers and can be found in close to 800 retail stores nationally. It can also be purchased through the website for a higher-margin transaction.

We feel this would be an excellent acquisition candidate for a financial or industry buyer. It would also be ideal for a couple with a marketing background and a flare for design.

BUSINESS ATTRIBUTES

- Proudly Made in America
- Unique Product Line
- Seasonal Product Changes
- Highly Trained Staff
- Excellent Work Environment
- Growing Industry
- Low Customer Concentration
- High Barrier of Entry

<p><u>Corporate & History</u></p> <ul style="list-style-type: none"> • Established in 1994 • Subchapter S <p><u>Location and Facilities</u></p> <ul style="list-style-type: none"> • Metro Denver • 5000 SF Production Facility • Lease • Central Location 	<p><u>Customers</u></p> <ul style="list-style-type: none"> • Wholesale • Retail • Online <p><u>Sales and Marketing</u></p> <ul style="list-style-type: none"> • Inside Sales Manager • Retail Brokers • E-Commerce Website • Word of Mouth 	<p><u>Product Line</u></p> <ul style="list-style-type: none"> • Soft Goods • Diverse Offerings <p><u>Management & Staff</u></p> <ul style="list-style-type: none"> • 7 Full-Time Employees (Including 1 Owner) + 1 Part-Time Employee
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FINANCIAL INFORMATION			ASSETS INCLUDED (Estimated)	
Year	Gross Sales	SDE		
2021	\$1,729,282	\$304,185	Furniture, Fixtures & Equipment	\$20,000
2022	\$1,789,915	\$141,237	Inventory	\$200,000
2023(ext.)	\$1,643,776	\$342,497	Total	\$220,000